**ASX Release 1 August 2014**

**Duketon set to start trading on August 4**

***New WA nickel and gold company to make ASX debut with $10.5m in cash and liquids and drilling programs underway***

Duketon Mining Limited (ASX: DKM) is pleased to advise that its shares will begin trading on the ASX on August 4, 2014.

The listing follows the completion of Duketon’s highly-successful Initial Public Offering, which closed heavily over-subscribed after raising $7 million at 20c a share. Hartleys Limited, Duketon’s corporate advisor, was Broker to the Offer.

The raising leaves Duketon with a very strong $10.5 million in cash and liquids and a market capitalisation of $16.5 million at 20c a share.

The proceeds will be used to fund an immediate drilling program aimed at extending Duketon’s Rosie nickel deposit, located 80km north of Laverton in WA’s Duketon Greenstone Belt.

The Rosie deposit already has a JORC-compliant resource of 1.9 million tonnes at 1.7 per cent nickel, 0.4 per cent copper and 1.9 gpt PGE for 33,000 tonnes of nickel metal, 8,000 tonnes of copper metal and 118,000oz of platinum and palladium.

Drilling results at Rosie includes hits as high as 5.2m at 9.14 per cent nickel and 7.14gpt PGE.\*

Drilling will also commence immediately at Duketon’s Thompson Bore gold prospect adjacent to Rosie. Previous drilling at Thompson Bore has returned high-grade results, with an anomalous zone outlined over a 700m strike.

Duketon will be led by former BHP Billiton Senior Exploration Manager Stuart Fogarty.

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