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ABOUT DUKETON MINING LIMITED

Duketon Project

The 100% owned Duketon Project is located 80km north of Laverton in WA's rich Duketon Greenstone Belt.

The project is in the Eastern Goldfield Province, which contains several large nickel sulphide deposits, including Mt Keith, Perserverance, Honeymoon Well, Yakabindie, Cosmos, Black Swan and the Kambalda-Widgiemooltha district.

It is also strategically situated within the same corridor as major deposits such as Regis Resources' 3Moz Garden Well deposit, the 2.7Moz Moolart Well deposit and the 1.7Moz Rosemont deposit.

The Rosie deposit within the Duketon Project already has a JORC-compliant resource of 1.9 million tonnes at 1.7% nickel, 0.4% copper and 1.9gpt PGE for 33,000 tonnes of nickel metal, 8,000 tonnes of copper metal and 118,000oz of platinum and palladium*.

Drilling results at Rosie include intercepts as high as 5.2m at 9.14% nickel and 7.14gpt PGE*.

The immense growth potential at Rosie and the surrounding area is highlighted by the fact that the resource is open in all directions in an extensive area where less than 15 per cent of the prospective geology has been explored. Duketon's C2 nickel prospect sits several kilometres to the north of the Rosie deposits and is further indication of this prospectivity.

The Duketon Project also includes the Terminator and Thompson Bore gold prospects. At Terminator, a host of high-grade drilling results has outlined mineralisation over a 250m strike length, contained in a broader zone of mineralisation over 800m, where it remains open in both directions. Shallow drilling at Thompson Bore has also returned high-grade results, with an anomalous zone outlined over a 700m strike.

** Refer to the Prospectus on the Duketon Mining Ltd. website dated 19th June 2014 for the full details of exploration results, the Rosie resource statement and the supporting Competent Persons statements.*