



Media Release

6 May 2014

Shares on issue: 47,524,812

Company options: 30,750,000

Cash at Bank: \$1.8M

Top 40 Shareholders: 75%

Contact Details

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Completion of Sale of Small Parcels of Shares

Duketon Mining Limited (**Duketon Mining** or the **Company**) is pleased to advise that the small parcel share sale facility process is complete.

Shareholders representing 2,704,578 shares took advantage of the facility and these shares were sold at an average price of 10 cents per share. The action has reduced the number of shareholders from approximately 2,700 shareholders to approximately 825. This will reduce the expenses associated with maintaining the shareholder register (including printing and mailing costs of distributing annual reports and notices of meeting together with share registry costs). Duketon Mining would like to thank all of the shareholders that participated in this process (both old and new).

Shares were transferred to the new shareholders on 23 April 2014 and cheques to those shareholders who sold their small holding were mailed on 5 May 2014.

Should you have any questions concerning the process, please contact our office by telephone on +61 8 6315 1490.

For further information on Duketon Mining please refer to the Company's website at www.duketonmining.com.au.

For further enquiries, please contact:

Stuart Fogarty

Managing Director