



27 November 2013

Dear Shareholder

Important Notice: Holders of unmarketable parcel of Shares - Sale Facility

I am writing to offer all shareholders with a holding of Duketon Mining Limited (Duketon Mining or the Company) shares valued at less than \$500 (called an unmarketable parcel) a share sale facility (Facility). As at close of business 21 November 2013, our records indicate that you are such a shareholder.

Duketon Mining has approximately 2,700 shareholders with an unmarketable parcel of shares. Due to the expense to the Company associated with maintaining small shareholdings (including printing and mailing costs of distributing Annual Reports and Notices of Meeting together with share registry costs), Duketon Mining would like to take this opportunity to encourage you to sell your existing holding. Ultimately, it is your choice and you may elect to maintain your shareholding. The Facility is a convenient and cost effective way for you to sell your shares free of brokerage. The Facility is being conducted, for shareholders who, like you, hold shares with a market value of less than \$500. As at 21 November 2013 a marketable parcel was at least 5,000 shares.

Under the Facility, unless you elect to retain your shares, as soon as is practical the Company will arrange the sale of unmarketable parcels at the prevailing market price and the proceeds from that sale will be remitted to you. All brokerage costs will be met by the Company if you sell your holding under the Facility.

If you wish to sell your shares under the Facility, you do not need to take any action. If you wish to retain your shares you must complete and return the enclosed form.

Enclosed with this letter is a Notice of Retention of Shares which you MUST complete and return by no later than 10 January 2014 if you wish to retain your Duketon Mining shares. If the form is not received by the due date, your shares will be sold.

In respect to this Facility you should seek your own financial and taxation advice.

Should you have any questions concerning the contents of this letter, please contact our office by telephone on +61 8 6315 1490.

Yours faithfully

A handwritten signature in black ink, appearing to read "Dennis Wilkins", is written over a white background.

Dennis Wilkins

Company Secretary

NOTICE OF RETENTION OF SHARES FORM

THIS DOCUMENT IS IMPORTANT. IF YOU ARE IN DOUBT AS TO HOW TO DEAL WITH IT, PLEASE CONTACT YOUR STOCK BROKER OR LICENSED PROFESSIONAL ADVISOR.

REGISTERED OFFICE:
C/- DW CORPORATE PTY LTD
GROUND FLOOR
20 KINGS PARK ROAD
WEST PERTH WA 6005

DUKETON MINING LIMITED

ACN: 159 084 107

SHARE REGISTRY:
Security Transfer Registrars Pty Ltd
All Correspondence to:
PO BOX 535,
APPLECROSS WA 6953 AUSTRALIA
770 Canning Highway,
APPLECROSS WA 6153 AUSTRALIA
T: +61 8 9315 2333 F: +61 8 9315 2233
E: registrar@securitytransfer.com.au
W: www.securitytransfer.com.au

DATE: 27 NOVEMBER 2013

Code:

Holder Number:

Shareholding:

NOTICE OF RETENTION OF SHARES

To the Directors of DUKETON MINING LIMITED

IMPORTANT NOTICE

Please complete this form if you do not wish your Shares in Duketon Mining Limited to be sold. If you do not understand this notice you should immediately consult your financial adviser.

I/We the Shareholder(s) described above by signing this form, hereby give notice that I/we wish to retain my/our shareholding in Duketon Mining Limited, pursuant to Clause 2.6 of the Duketon Mining Limited Constitution.

Security Holder(s) Signature(s). This section must be signed for your instructions to be executed.

Individual/Security Holder 1

Security Holder 2

Security Holder 3

Sole Director & Company Secretary

Director/Company Secretary

Director

Dated:/...../.....

NAME

TELEPHONE NUMBER

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PLEASE RETURN THIS NOTICE TO THE COMPANY'S SHARE REGISTRY:

SECURITY TRANSFER REGISTRARS PTY LTD

Delivery:

**770 Canning Highway
APPLECROSS WA 6153**

Post:

**PO BOX 535
APPLECROSS WA 6953**

Facsimile: (08) 9315 2233

Telephone: (08) 9315 2333

Notes:

1. For full details, please read the Divestment Notice (being this form and the letter from the Company Secretary of Duketon Mining Limited dated 27 November 2013).
2. If you wish to retain your shareholding in the Company, please sign this notice in the space provided and return it to the Company's share registry by 5:00pm WST 10 January 2014.
3. Notice in respect of a corporation must be executed in accordance with the constitution of that corporation.
4. Notices signed under power of attorney or by the executor of an estate must be accompanied by a copy of that power or letters of administration, as the case may be, unless previously lodged for noting.
5. In the case of holdings held by two or more persons, all holders must sign.
6. Please provide your daytime telephone number so we can contact you if there are any problems with your Notice of Retention.

**THIS NOTICE OF RETENTION MUST BE RECEIVED BY THE COMPANY'S SHARE REGISTRY
BY NO LATER THAN 5.00PM WST, ON FRIDAY, 10 JANUARY 2014**