

2<sup>nd</sup> August, 2013

Dear Shareholders,

## **SUCCESSFUL CLOSE OF RIGHTS ISSUE**

Duketon Mining Limited is pleased to announce the successful completion of its non-renounceable pro-rata Rights Issue. The Company has now raised the full \$1.58 million sought, through a mix of existing shareholders and the underwritten component.

The company would like to thank shareholders for strongly supporting the issue, with over 50% of the shares on offer (including shortfall applications) being taken up by existing shareholders. In the current financial climate the Board is highly encouraged by this result which reflects well on the quality of the assets and management of the company.

A total of 15,841,604 new ordinary shares have now been allotted. Holding statements will be mailed out to participants today (i.e. 2<sup>nd</sup> August, 2013).

The Rights Issue has raised a total of \$1,584,160.40 before costs. These additional funds will go into working capital which in the current tight market will be expended prudently. Company expenditure will be focussed on exploration, and in particular, advancing both gold and nickel targets within the Duketon Project.

Once again, we thank all shareholders for their strong support for this equity raising and look forward to leading the Company forward to a successful future.

Yours sincerely



Mark Gunther

Executive Director & CEO